

# About the United Methodist Foundation

Multiply your church's resources in the Name of Jesus Christ.

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## *Encouraging Lifelong Generosity with God's Abundance*

The Foundation was organized in 1949 and is an independent 501(c)(3) charitable organization, partnering with many individuals, experts, churches, and organizations to provide several ministry-related services:

- **Investment Management**
- **Endowment Genesis & Growth**
- **Trustee & Custodial Services**
- **Planned Giving Programs**
- **Donor Consultation**
- **Stewardship Development**
- **Financial Best Practices**
- **Ministry Grants & Scholarships**

Your local church can benefit from a carefully developed and professionally managed investment program. There are many questions you may be asking when exploring investment options for your church:

- How do we comply with laws governing our charitable investments, especially with endowments and gifts with designated purposes?
- How does professional money management benefit the church?
- What are the costs involved in professional money management?
- What are the pitfalls of not having professional money management?
- How can we be responsible stewards of the assets entrusted to us and invest according to the ethical standards of the church and of donors?
- Who does the church put in charge? According to what authority?
- What processes and procedures need to be in place?
- How can we establish a prudent plan to generate and receive income?
- How do we encourage and educate the people of the church about planned giving and leaving a personal legacy?

The Foundation can guide you through these questions and other concerns.



For more information, contact the Foundation:  
312-334-0703 • [UMFNIC.org](http://UMFNIC.org) • [UMFGift.org](http://UMFGift.org)

