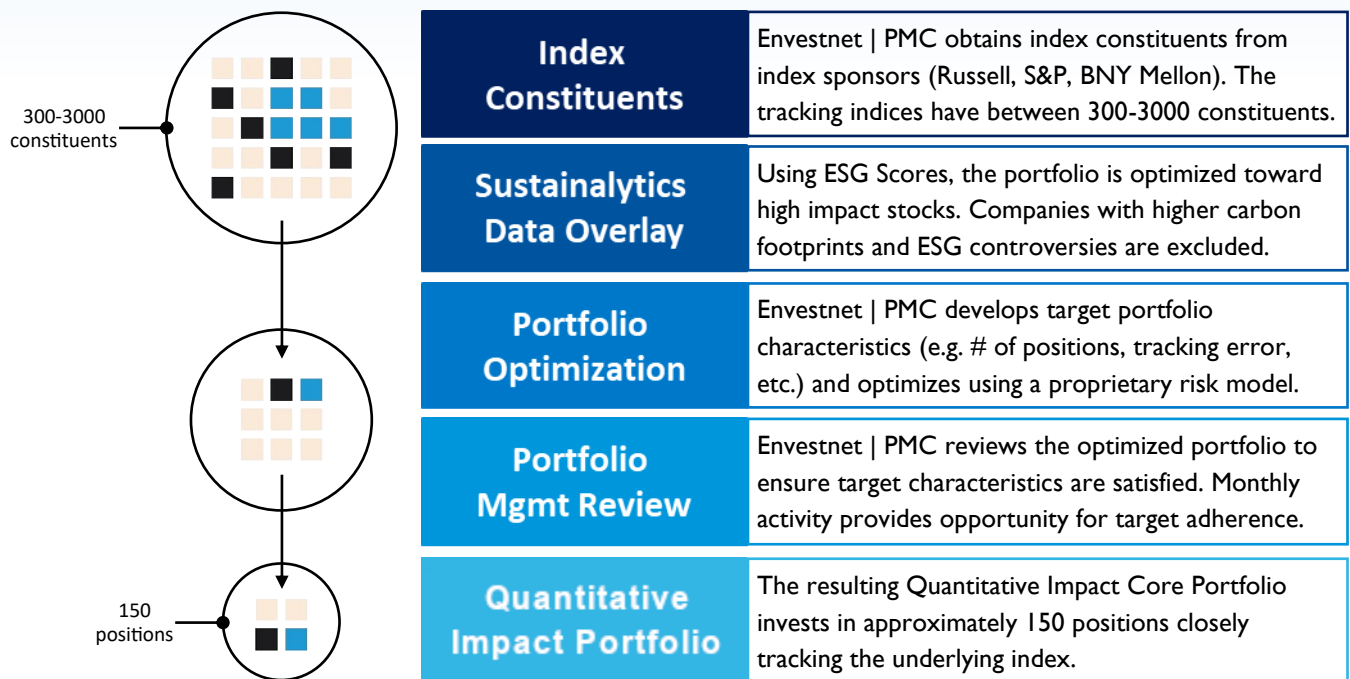


Quantitative Impact Portfolio Methods

Put the best of the markets to work for your church.

Aligning Investments with Impact Priorities

Each portfolio contains a subset of the constituents of a major market index and is designed to mimic the portfolio characteristics of the index as a whole.



Beginning 2018 the Foundation's fund models contain four **Quantitative Impact Portfolios** to diversify exposure to a wide-range of companies:

- Quantitative Portfolio: Impact Large Cap Core Portfolio - ESG
- Quantitative Portfolio: Impact Small Cap Core Portfolio - ESG
- Quantitative Portfolio: Impact International ADR Portfolio - ESG
- Quantitative Portfolio: Impact Emerging Markets ADR Portfolio - ESG

Additionally, each fund model contains three more portfolios for exposure to a wide-range of fixed income (bonds): intermediate, short-term, and foreign.

Graphics and methodology description: ©2018 Envestnet | PMC. All rights reserved.

For more information, contact the Foundation:
312-334-0703 • UMFNIC.org • UMFGift.org

