

## ENDOWMENT GIFT OPTIONS

An endowment gift may be designated for a specific purpose. Please let us know if you wish to restrict the use of income from your gift for a specific program or purpose. You may wish to make the endowment gift in your honor, or in memory of another person. We can help you make a gift that creates a legacy of remembrance for you and your loved ones.

For additional information on endowment giving or to review information about our endowment plan, please contact us. We look forward to helping you create your legacy!



### How Can We Help?

I want to know more ways to increase my giving and save money for my family and myself.

- ☐ Please contact me with more information about how I can make an endowment gift.
- ☐ Please contact me with more information about a charitable bequest.
- ☐ I have already included your organization in my will or trust.

The best way to contact me is by:

☐ Email ☐ Mail ☐ Telephone

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State/Zip \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

All inquiries are treated with complete confidentiality.

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.



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## CREATE YOUR LEGACY WITH AN ENDOWMENT GIFT



YOUR ENDOWMENT GIFT  
WILL GROW TO BECOME  
A PERMANENT LEGACY  
OF SUPPORT FOR OUR  
GOOD WORK!



## WHY MAKE AN ENDOWMENT GIFT?

An endowment gift is a gift to an established fund that is permanently invested.

When you make an endowment gift, you create a steady stream of annual income to support our good work.



Your gift will be maintained in perpetuity and make a lasting, meaningful difference.

There are several ways in which you can make an endowment gift either today or as part of your estate plan.

## WAYS TO MAKE ENDOWMENT GIFTS

### CHARITABLE GIFT ANNUITY

You make a gift of cash or property to us. In return, we will make payments for life to you, you and a loved one, or another person. Each payment will be fixed and the amount of each payment will depend on the age of the person who receives the payments. Depending upon your gift, you may receive the added benefit of mostly tax-free payments. You may benefit from a charitable deduction in the year that you set up the gift annuity.



### CHARITABLE REMAINDER TRUST

When you transfer your cash or appreciated property to a charitable remainder trust, the trust will pay you income for your life or a number of years. You will receive a tax saving charitable deduction for your gift of the remainder to our endowment.

### BEQUEST

A gift to our endowment made through your will or trust, may provide your estate with valuable tax savings. Your endowment bequest can be a gift of a specific asset, percentage of your estate or the residue (what's left after specific bequests are made to your family).

Your endowment gift will create a permanent legacy of lasting support for our work!

The names and images shown here are representative of typical donors and may or may not be actual donors to the organization. Under federal rules your benefits may be different from this example. Please contact us for your specific benefits.